**INTEREST RATES MARKET NOTICE**

**Date: 31 August 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN495”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 31 August 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN495

**Nominal Issued** R 300,000,000.00

**Issue Price** R 300,000,000.00

**Coupon** 8.75% (3 Month JIBAR as at 31 August 2017 of 7.050% plus 170 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 August 2022

**Books Closed Date(s)** 18 February, 19 May, 19 August, 19 November

**Interest Payment Date(s)** 28 February, 29 May, 29 August, 29 November

**Last Day to Register** By 17:00 on17 February, 18 May, 18 August, 18 November

**Issue Date** 31 August 2017

**Date Convention** Following

**Interest Commencement Date** 31 August 2017

**First Interest Payment Date** 29 November 2017

**Call / Step Up Date** 29 August 2020

**ISIN No.** ZAG000146432

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN495%20Pricing%20Supplement%2020170831.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN495%20Pricing%20Supplement%2020170831.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Rhadus Snyman The Standard Bank of South Africa Limited +27 11 4154159

Corporate Actions JSE +27 11 520700